

# Policy Holder or Agents Return



Revenue

## Note:

- This form must be returned to OSR within 21 days after the end of the month in which the premium was paid
- Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information. You may also be liable to interest and/or penalty tax
- Print clearly in the boxed spaces.

Client ID*	ABN
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\*If you are already registered with OSR for another tax or duty, use your existing client ID.

## Client details

Client name	
Contact name	
Daytime phone ( )	Mobile

## Total premiums paid for general insurance

- Refer to the back page for the definition of 'general insurance' as defined in Part 1, section 3 of the *Insurance Protection Tax Act 2001*
- You are required to show the total premium paid for general insurance as defined
- GST and Fire Services Levy must be included in any premium amount.

Total amount of premiums paid in the previous month to a non-registered insurer	\$
Less the total amount of premiums refunded	\$
Equals the total amount of liable premiums	\$
<b>Tax payable</b> equals 1% of the total amount of liable premiums	\$

## Declaration

I,
declare that all information provided is true and correct in every particular
declared at (Place)
on the (Day) of (Month) (Year) 20
Signed

Signature of person registering, public officer or other authorised person.

## IPT – Policy Holders and Agents

Name

Client ID

Payment period

Amount payable



Office of State Revenue

Office use only

IPIR

See back of this slip for payment methods – Do not use staples, pins or fold remittance slip

## Definitions

- General insurance means:
  1. any kind of insurance that is applicable to:
    - property in New South Wales, or
    - a risk, contingency or event concerning an act or omission that, in the normal course of events, may occur within, or partly within, New South Wales,or both, and
  2. insurance that is effected by a third-party policy within the meaning of the *Motor Accidents Compensation Act 1999*, but does not include life insurance, a life insurance rider, or exempt insurance.
- Exempt insurance is defined under Section 3 of the *Insurance Protection Tax Act 2001*.

**Note:** The *Taxation Administration Act 1996* imposes interest/penalties for late payment.

## Contact

Please indicate your preferred method of contact for all future correspondence:

Email	Mail
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## EFT details

These details will be used if a refund is payable.

Account name									
Financial institution							Branch		
BSB number (must have 6 numbers)				-					
Account number (maximum of 9 numbers)									





## Client education request

If you would like a member of our client education team to contact you to discuss NSW legislation, please tick this box. You will be contacted to arrange an appointment.

### Privacy statement

Information collected from you on this form is required by the Office of State Revenue (OSR) to determine if you have a liability or entitlement. The information may be provided to third parties with your consent or as required or permitted by law. OSR will correct or update your personal information at your request. Read more about privacy at [www.osr.nsw.gov.au](http://www.osr.nsw.gov.au)

### Contact details

 1300 139 817\* (Monday – Friday, 8.30 am – 5.00 pm) \*Interstate clients please call (02) 9689 6200  
 [www.osr.nsw.gov.au](http://www.osr.nsw.gov.au)  [returns@osr.nsw.gov.au](mailto:returns@osr.nsw.gov.au)  Help in community languages is available.

**Office** (Monday – Friday, 8.30 am – 4.30 pm)

The Lang Centre, GPO Box 4042 DX 456  
132 Marsden Street, Parramatta Sydney NSW 2001 Sydney

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