

Application for Registration – Insurance

Note:

Print clearly in the white boxed spaces and tick the most appropriate box

Client ID*

*If you are registered as a client with Revenue NSW, please enter your client ID.

Type of registration

What type of registration are you applying for?

- An insurer (as described in Section 247 of the *Duties Act 1997*)
- General insurance with non-registered insurer (as described in Section 236 of the *Duties Act 1997*)
- Life insurance with non-registered insurer (as described in Section 245 of the *Duties Act 1997*)

Client name

Business

The business is a:

Company/ies	Partnership	Other
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Company/Partnership name
Trading name
ACN/ABN

Address details – **Note:** You will not be registered unless this section has been completed.

Postal address (All correspondence will be sent to this address)

Care of		
Building name		Floor number
Unit number	Suite	
Street number	Street name	
Suburb/Town	State	Postcode
GPO/PO Box number	Suburb	Postcode
DX number	DX location	



Business address

Note: If your business address is the same as your postal address, write 'as above' in the box below.

Care of			
Building name		Floor number	
Unit number	Suite		
Street number	Street name		
Suburb/Town	State	Postcode	

Address for inspection of records

Note: If this address is the same as that stated in either the postal or business address sections, please advise that here.

Care of			
Building name		Floor number	
Unit number	Suite		
Street number	Street name		
Suburb/Town	State	Postcode	

Contact details for enquiries

Mr	Ms	Miss	Mrs	First name
Last name				
Position in organisation				
Daytime phone number ()				
Mobile	Email			

When did you first become an insurer under the Act? / /

Declaration

I,
declare that all information provided is true and correct in every particular
declared at (Place)
on the (Day) of (Month) (Year) 20
Signed

Signature of person registering, public officer or other authorised person.

Application by person who is not an insurer

Note: An insurance intermediary can apply to pay duty as if the intermediary is a registered insurer.

If the applicant is acting on behalf of insured persons who are liable to pay duty under section 236 or section 245 of the *Duties Act 1997* (insurance that is effected or renewed with a person who is not a registered insurer), this application is made under section 37 of the *Taxation Administration Act 1996*.

Declaration

I,
hereby apply to lodge returns and pay duty on the same basis as a registered insurer under Part 3 of Chapter 8 of the <i>Duties Act 1997</i> .
declared at (Place)
on the (Day) of (Month) (Year) 20
Signed

Signature of person registering, public officer or other authorised person.

Contact

Please indicate your preferred method of contact for all future correspondence:

Email	Mail
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EFT details

These details will be used if a refund is payable.

Account name										
Financial institution	Branch									
BSB number (must have 6 numbers)	<table border="1"><tr><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td></tr></table>					-				
				-						
Account number (maximum of 9 numbers)	<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>									





Client education request

If you would like a member of our client education team to contact you to discuss NSW legislation, please tick this box. You will be contacted to arrange an appointment.

Privacy statement

Information collected from you on this form is required by Revenue NSW to determine if you have a liability or entitlement. The information may be provided to third parties with your consent or as required or permitted by law. Revenue NSW will correct or update your personal information at your request. Read more about privacy at www.revenue.nsw.gov.au

Contact details

 1300 139 817* (Monday – Friday, 8.30 am – 5.00 pm) *Interstate clients please call (02) 9689 6200
 www.revenue.nsw.gov.au  returns@revenue.nsw.gov.au  Help in community languages is available.

Postal address

DX Number

GPO Box 4042,
Sydney NSW 2001

DX 456 Sydney

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