

Acquisition Statement: Acquisitions of Land Use Entitlements by Allotment of Shares or Issue of Units

Note:

- Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information
- You may also be liable to interest and/or penalty tax
- Read Sections 132 to 137 of the *Duties Act 1997* for further information
- Read the notes on the back page before completing this form.

I,
of

acquired a land use entitlement by an allotment of shares or issue of units on:

1. Details of relevant company or unit trust scheme

a) If land use entitlement acquired by an allotment of shares:

Name of company which allotted the shares
Place of incorporation of company
Registered address of company

b) If land use entitlement acquired by an issue of units:

Name of unit trust scheme which issued the units
Name(s) of trustee(s) of scheme
Address(es) of trustee(s) of scheme

(Show registered address if trustee, or one of the trustees, is a company)

2. Details of acquisition

a) Name of person who acquired the land use entitlement

b) Address of person who acquired the land use entitlement

c) Address of property the subject of the land use entitlement

d) Particulars of land use entitlement acquired

(Details of shares or units acquired)

e) Consideration, if any, paid for the relevant shares or units

3. Duty Payable

I calculate the duty payable on this statement to be

\$

Name

Date DD/MM/YYYY

Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information.

I declare that all information provided is true and correct in every particular.

Notes


1. A 'land use entitlement' means an entitlement to occupy land within New South Wales conferred through an ownership of shares in a company or an ownership of units in a unit trust scheme, or a combination of a shareholding or ownership of units together with a lease or licence (See Dictionary in the *Duties Act 1997*).
2. Under Section 137 of the *Duties Act 1997* the share allotment or unit issue by which a person acquires a land use entitlement is chargeable with duty at the general rate of duty set out in Section 32 on the dutiable value of the land use entitlement. 'Dutiable value' is defined in Section 21 of the *Duties Act 1997*.
A valuation of the unencumbered value of the land use entitlement may be required.



Contact details


Privacy statement

Information collected from you on this form is required by Revenue NSW to determine if you have a liability or entitlement. The information may be provided to third parties with your consent or as required or permitted by law. Revenue NSW will correct or update your personal information at your request. Read more about privacy at www.revenue.nsw.gov.au

Contact details

 1300 139 814* (Monday – Friday, 8.30 am – 5.00 pm) *Interstate clients please call (02) 7808 6900

 www.revenue.nsw.gov.au  corporate.reconstruction@revenue.nsw.gov.au  Help in community languages is available

 **Postal address**
GPO Box 4042
Sydney NSW 2001

Revenue NSW: ISO 9001 – Quality Certified

© State of New South Wales through Revenue NSW, 2018. This work may be freely reproduced and distributed for most purposes, however some restrictions apply. Read the copyright notice at www.revenue.nsw.gov.au or contact Revenue NSW.