

### Statement for Dutiable Transaction not Effected by a Written Instrument

**Note:**

- Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information
- This statement must be made by a person who, under a transaction not effected by a written instrument, acquires any dutiable property listed below

To: The Chief Commissioner of State Revenue

I,

of

I am the transferee or one of the transferees

a duly authorised officer of the transferee or one of the transferees

Name of company

under a dutiable transaction not effected by a written instrument

1. The transaction is:

- a transfer of dutiable property
- an agreement for the sale/transfer of dutiable property
- a declaration of trust over dutiable property
- a surrender of an interest in land in New South Wales
- a foreclosure of a mortgage over dutiable property
- a vesting of dutiable property by or as a consequence of a court order
- the enlargement of a term in land into a fee simple under section 134 of the *Conveyancing Act 1919*
- a vesting of land in New South Wales by, or expressly authorised by, statute law
- a lease in respect of which a premium is paid or agreed to be paid
- acknowledgement of trust
- any other transaction that results in a change in beneficial ownership of dutiable property (other than an excluded transaction). Select one of the following:
  - the creation of dutiable property
  - the extinguishment of dutiable property
  - a change in equitable interest in dutiable property
  - dutiable property becoming the subject of a trust
  - dutiable property ceasing to be the subject of a trust

2. The transaction occurred on (DD/MM/YYYY)

3. The dutiable property is: ➤ See section 11 of the Act for details of dutiable property

- land** in New South Wales
- an interest in **land** in New South Wales
- a **lease** of land in New South Wales
- goods** in New South Wales, if the subject of a dutiable transaction together with any other dutiable property
- an **interest in a partnership** that has partnership property that is dutiable property
- transferable floor space** in New South Wales
- a **land use entitlement**

an **option to purchase land** in New South Wales  
other dutiable property ➤ See section 11 of the Duties Act 1997

4. Detailed description of the property

5. Name(s) and address(es) of other transferees (if any)

6. Name(s) of the transferor(s)

7. Relationship (if any) between the transferors and transferees

8. Unencumbered value of the dutiable property as at date of transaction

\$

9. Amount or value of consideration for the dutiable transaction

\$

10. The dutiable transaction is is not one of several dutiable transactions where,

- the transferee/s are the same or associated persons, and
- the transferor/s are the same or associated persons, and
- together form evidence, give effect to, or arise from what is substantially one arrangement relating to separate items of dutiable property, or separate parts of or interest in the dutiable property

If you ticked the 'is' box above, please provide details of the other dutiable transaction(s)

## Declaration

Name	Date (DD/MM/YYYY)
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Under the Taxation Administration Act 1996, it is an offence to give false or misleading information.


I declare that all information provided is true and correct in every particular.

## Privacy statement

Your information is being by Revenue NSW under authority of the *Duties Act 1997*. We collect your information for administration of your duty obligations. Revenue NSW takes the protection and privacy of your personal information seriously by handling personal information in a responsible manner and in accordance with the NSW Privacy Laws: *Privacy and Personal Information Protection Act 1998* and *Health Records and Information Privacy Act 2002*.

Your information may be provided to third parties as required or permitted by law. Please refer to the [Revenue NSW Privacy Policy](#) for information on how to access or amend your personal information, or to make a privacy complaint.

## Contact details

 1300 139 814\* (Monday – Friday, 8.30 am – 5.00 pm)

\*Interstate clients please call (02) 7808 6900

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 Help in community languages is available

## Postal address

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