

Declaration for the Grant of an Option

This declaration must be completed for all grant of option transactions first entered into on or after 19/05/2022.

Note:

- Before completing this declaration, you can find more information on options at <https://www.revenue.nsw.gov.au/taxes-duties-levies-royalties/transfer-duty/options>
- If there is more than one grantee (liable party) each grantee must complete their own declaration.
- Duties Client Identification must be provided for each transferee.
- A separate purchaser/transferee declaration is not required for this transaction.
- Only the grant of an option can be processed via Electronic Duties Returns (EDR). All other option arrangements must be lodged with Revenue NSW via eDuties.
- Under the *Taxation Administration Act 1996*, you are required to provide all relevant information to enable duty to be assessed on a dutiable transaction. It is an offence to provide false or misleading information
- This form may be completed online.

Part A – Grantee (liable party) details

For Individuals

1.1 Full name
1.2 Date of birth DD/MM/YYYY
1.3 Address for correspondence
1.4 Contact phone no. ()
1.5 Email address

For Non-Individuals: Corporations or Government

1.6 Name of Corporations/Government
1.7 ACN/ABN/ARBN/Organisation number
1.8 Authorised officer
1.9 Address for Correspondence
1.10 Contact phone no. ()
1.11 Email Address

2.1 Is the grantee (liable party) acting as trustee?

Yes No

Name of trust

3.1 Are the grantee/s (liable party) and the grantor/s (non-liable party) associated persons*?

Yes No

*Refer to the *Duties Act 1997* (NSW) for the definition of associated persons

Part B – Transaction details

4.1 Date of grant of option (execution date) DD/MM/YYYY

5.1 The type of option (tick one):

Call option Put and call option

6.1 Option expiry date

Call option expiry date DD/MM/YYYY Put option expiry date* DD/MM/YYYY

**Put option expiry date only applicable with a put and call option*

7.1 Total consideration paid for the grant of the option*

\$

** Total consideration is the amount paid for the call option and includes GST (if applicable).*

8.1 Property details

Plan type* Plan no. Sub-folio Lot no. Section no.

**Enter DP for Deposited Plan; SP for Strata Plan*

Auto Consol/Volume Folio /

*Note: For options involving unregistered plans, include the parent title information.
For multiple properties, please attach an annexure.*

9.1 Type of land acquired

Residential Non-residential Mixed use % If mixed use, what is the percentage of residential use?

Please select the type of land usage below

Residential use		Non-residential use	
<input type="checkbox"/>	House –owner occupied	<input type="checkbox"/>	Office
<input type="checkbox"/>	House –rental	<input type="checkbox"/>	Industrial (factory warehouse)
<input type="checkbox"/>	Strata –owner occupied	<input type="checkbox"/>	Retail
<input type="checkbox"/>	Strata –rental	<input type="checkbox"/>	Vacant land –non residential
<input type="checkbox"/>	Company title –owner occupied	<input type="checkbox"/>	Farm or other primary production
<input type="checkbox"/>	Company title –rental	<input type="checkbox"/>	Other
<input type="checkbox"/>	Vacant land –residential	<input type="checkbox"/>	Commercial residential 104I(2)
<input type="checkbox"/>	Farm or other primary production		
<input type="checkbox"/>	Other –(permanent house boat mooring, permanent caravan park site)		

Part C – Declaration

Declaration by purchaser/transferee

I declare the required supporting evidence exists and will be presented to Revenue NSW upon request.

Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information. I declare that all information provided is true and correct in every particular.


Name	
Declared at (place)	on (date) DD/MM/YYYY

Privacy statement


Your information is being collected by Revenue NSW under authority of the *Duties Act 1997*. We collect your information for administration of your duty obligations. Revenue NSW takes the protection and privacy of your personal information seriously by handling personal information in a responsible manner and in accordance with the NSW Privacy Laws: *Privacy and Personal Information Protection Act 1998* and *Health Records and Information Privacy Act 2002*.


Your information may be provided to third parties as required or permitted by law. Please refer to the [Revenue NSW Privacy Policy](#) for information on how to access or amend your personal information, or to make a privacy complaint.

Contact details


 1300 139 814* (Monday – Friday, 8.30 am – 5.00 pm)

*Interstate clients please call (02) 7808 6900

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 Help in community languages is available

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