

Purchaser/Transferee Declaration – Individual

This declaration must be completed by each person entering into a transaction that results in the acquisition by the person of an interest in land in New South Wales (NSW). If you are a corporation or a government, please use [Form ODA 076 NI](#).

Note:

- Before completing this declaration, each purchaser/transferee must read the information about surcharge purchaser duty and surcharge land tax (which apply to foreign persons), and [Purchaser/Transferee Declaration – Explanatory Notes and Supporting Evidence](#) (ODA 076 EN) available at www.revenue.nsw.gov.au
- If any foreign person acquiring residential-related property is liable to surcharge purchaser duty, they must pay an additional eight percent surcharge on the dutiable value of the interest being acquired.
- If there is more than one purchaser/transferee, each purchaser/transferee must complete their own declaration.
- Under the *Taxation Administration Act 1996*, you are required to provide all relevant information to enable duty to be assessed on a dutiable transaction. It is an offence to provide false or misleading information.
- This form may be completed online.

Part A – Individual

Purchaser/transferee details

1.1 Full name	
1.2 Date of birth (DD/MM/YYYY)	
1.3 Current residential address	
1.4 Future residential address	
1.5 Contact phone no. ()	1.6 Mobile no.
1.7 Email address	
1.8 Enquiry ID (Section 47 land tax clearance certificate no.)	
1.9 Country of tax residence	
1.10 Country of citizenship	

If country of citizenship is other than Australia, complete the following:

1.11 Passport no.		
1.12 Visa no.	1.13 Sub-class	1.14 Expiry date (DD/MM/YYYY)
1.15 Foreign Investment Review Board application no. (if applicable)		
1.16 Overseas ID		

2.1 Is the purchaser/transferee an Australian citizen?

Yes (if Yes, go to Question 3.1) No

2.2 Is the purchaser/transferee a citizen of New Zealand, Finland, Germany, India, Japan, Norway, South Africa or Switzerland?

Yes (if Yes, go to Question 3.1) No

(See explanatory notes Part A-16 for further details)

2.3 Is the purchaser/transferee ordinarily resident in Australia?

Yes (if Yes, go to Question 3.1) No

(See explanatory notes Part A-2 for further details)

2.4 Is the purchaser/transferee an exempt permanent resident or retirement visa holder who will use and occupy the property as their principal place of residence for a continuous period of 200 days within the first 12 months after the liability date (date of agreement)?

Yes (if Yes, go to Question 3.1) No

(See explanatory notes Part A-7 for further details)

3.1 Is the purchaser/transferee a limited partnership?

Yes No (if No, go to Question 4.1)

Name of general partners

3.2 Is the limited partnership foreign?

Yes No (see explanatory notes Part A-4 (g) for further details)

4.1 Is the purchaser/transferee acting as trustee?

Yes No (go to Part B)

Please select the type of trust the trustee is acting for:

Unit trust Discretionary trust Fixed trust Super fund Other trust

If the trust is a unit trust, fixed trust, discretionary trust or superfund, provide the name of the trust. If any other type of trust (e.g. bare trust) provide the name of the beneficiaries (i.e real purchaser/s).

Name of trust/beneficiaries

4.2 Are any of the beneficiaries foreign persons who hold a substantial interest or aggregate substantial interest in the trust?

Yes No

Note: See explanatory notes Part A-4(d) and 4(e) and 8 for details on how to determine substantial and aggregate substantial interests for the different types of trusts.

Part B – Transaction details

5.1 Type of land acquired

Residential

Non-residential

Mixed use

% If mixed use, what is the percentage of residential use?

Please select the type of land usage below

Residential use		Non-residential use	
<input type="checkbox"/>	House – owner occupied	<input type="checkbox"/>	Office
<input type="checkbox"/>	House – rental	<input type="checkbox"/>	Industrial (factory warehouse)
<input type="checkbox"/>	Strata – owner occupied	<input type="checkbox"/>	Retail
<input type="checkbox"/>	Strata – rental	<input type="checkbox"/>	Vacant land – non residential
<input type="checkbox"/>	Company title – owner occupied	<input type="checkbox"/>	Farm or other primary production
<input type="checkbox"/>	Company title – rental	<input type="checkbox"/>	Other
<input type="checkbox"/>	Vacant land – residential	<input type="checkbox"/>	Commercial residential 104I(2)
<input type="checkbox"/>	Farm or other primary production		
<input type="checkbox"/>	Other – (permanent house boat mooring, permanent caravan park site)		

6.1 Is this sale an off the plan purchase? (see explanatory notes Part A – 14 & 15 for further details)

Yes

No (go to 7.1)

6.2 Is one of the purchasers an active member of the Australian Defence Force (ADF)?

Yes

If “Yes” ADF branch

Army

Navy

Airforce

No (go to 6.3)

6.3 Off the plan purchase residence requirement

For an agreement or transfer dated on or before 30 June 2023, will the purchaser/transferee occupy this property as their principal place of residence for a continuous period of at least 6 months commencing within 12 months from the date of settlement?

Yes

No

For an agreement or transfer dated on or after 1 July 2023, will the purchaser/transferee occupy this property as their principal place of residence for a continuous period of at least 12 months commencing within 12 months from the date of settlement?

Yes

No

