Electronic Duties Returns (EDR)

Your Guide to Online Change of Details





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Making changes to your EDR registration details

Once you are a registered EDR client, you can change your address and contact details online.

The EDR Conditions of Approval, as outlined in the Directions for Using Electronic Duties Returns (EDR) document, states that:

An approval holder must notify the Chief Commissioner by completing a Change of Details form if there are any changes to:

- business address of the approved person
- postal address of the approved person
- contact details of the approved person.

For the purposes of EDR, the approved person/approval holder is the principle of the business or a director or partner.

Note: If your registered name or business name details are not up to date, please contact Revenue NSW.

Change of details process

The online change of details form is a series of screens that guide you through entering information required to process the application. After the security check and re-validation of your ABN details, it is possible to go to specific screens you need to access and make changes on, before submitting those changes. The pages you will have access to are:



Make sure you do not leave your online application or close it for any reason, it will **time out** and it will **not save** if you close the system before you submit your changes.

Change of details

- 1. To authenticate your client identity and access the **'Change of details'** form, please enter your unique **'Client ID'**, your **'Correspondence ID'** (a unique ID that will be visible on your Return Period Invoice and the **challenge text** displayed.
- 2 Select 'Login'.



3. Select 'Name details'.

MR JOHN CITIZEN (138518248)
Electronic Duties Returns - change of details
Client ID 138518248
ABN 9999999999
Name JOHN CITIZEN Status Active
Status Active

4. Select 'Re-validate' to confirm your ABN status.

2021 16:40:01		MR JOHN CITIZEN (138518248)	
R online services	EDR - Name Details		
Change of details	The asterisk (*) indicates a manda	tory field.	
Address details			
Contact details	Name Details		
Online Subscription Service	Your current registration details	with Revenue NSW are:	
	Client ID ABN Entity Name Name on correspondence Trading name Status	138518248 99999999999 JOHN CITIZEN MR JOHN CITIZEN JOHN CITIZEN PTY LTD Active	
	ABN status re-validation Please click Re-validate to verify Re-validate	information from the Australian Business Register	

5. Your current **ABN status** will be displayed, then select 'Next'.

021 16:44:14		MR JOHN CITIZEN (138518248)	
conline services	EDR - Name Details		
hange of details			
-	The asterisk (*) indicates a mandat	orv field	
Name details			
Address details	Name Details		
Contact details		and a state	
Online Subscription Service	Your current registration details w	rith Revenue NSW are:	
	Client ID	138518248	
	ABN	99999999999	
	Entity Name	JOHN CITIZEN	
	Name on correspondence	MR JOHN CITIZEN	
	Trading name	JOHN CITIZEN PTY LTD	
	Status	Active	
	ABN status re-validation		
	Please click Re-validate to verify	information from the Australian Business Register	
	Re-validate		
	ABN 9999999	99999	
	ABN status Active		

You will be taken back to the 'Change of details' landing page, where address details, contact details and online subscription service links will now be active as well.

. . ..

Online Subscription Services



28 Jan 2021 16:44:14

MR JOHN CITIZEN (138518248)

EDR online services	Electronic Duties Returns - change of details	
Change of details		
Name details	Client ID 138518248	
Address details	ABN 9999999999	
Contact details	Name JOHN CITIZEN	
Online Subscription Service	Status Active Select the type of details you want to change	
	Name details Address details	
	Contact details	

Note: You do not have to go through each page if you only need to change details on a specific page. Each page can be accessed through these links and has a submit option to save and confirm changes. Making changes to all details is outlined in the following pages.

Change address details

- 1. Select 'Address details'.
- 2. Select the **address type** that you would like to change. Select from:
 - Place of business
 - Location of records
 - Postal address.

an 2021 16:44:14	MR JOHN CITIZEN (138518248
EDR online services	EDR - change of address
Change of details	Select the address type you want to change.
Name details	Address type
Address details	
Contact details	Place of business
Online Subscription Service	Location of records Postal address

2.1 Selecting 'Place of business', you will have the option to update text fields with new postal address details or to select radio buttons to make the place of business address the same as the postal address or location of records address.

2.1.1 Complete **'Contact name'** and **'Contact number'** in the **'Submitted by'** field to confirm who is making the changes, before you select **'Next'**.

EDR online services
Change of details
Name details
Address details
Contact details
Online Subscription Service

EDR - change of place of business

tails					
Care of					
Building name					
Floor					
Unit/Shop					
Suite					
Street number	45				
Street name * Type Direction Suburb/Town * State * Postcode * Do you want to make this address your postal address?	Heritage				
	BOULEVARDE				
	\checkmark				
	PARRAMATTA				
	New South Wales				
	2150				
	O Yes	● No			
Do you want to make this address your location of record address?	⊖ Yes	● No			
ubmitted by					
Contact name *	John Citize	en			
Contact number 🛠	98123456		×		

2.1.2 Review and select 'Submit' if all details are correct.

EDR online services
Change of details
Name details
Address details
Contact details
Online Subscription Service

EDR - change of place of business

You have made the following changes.

Details	
Care of	
Building name	
Floor	
Unit/Shop	
Suite	
Street number	45
Street name	Heritage
Туре	BOULEVARDE
Direction	
Suburb/Town	PARRAMATTA
State	New South Wales
Postcode	2150
Do you want to make this address your postal address?	No
Do you want to make this address your location of record?	No

Select submit to confirm your changes.

Submitted by		
Contact name	John Citizen	
Contact number	9812 3456	
Back Cancel Sub	mit	

2.1.3 A message will now confirm the changes have been made. Select **'Print'** to keep a record of your changes and select **'Close'** to return to the **'Change of details'** landing page.

Submitted by	
Contact name Contact number	John Citizen 9812 3456

The request for the change of address has been saved.

Close Print

- 2.2 Selecting 'Location of records', you will have the option to update text fields as in other address pages. Make text changes or select radio buttons to make the location of records address the same as the postal address or place of business address.
 - 2.2.1 Complete **'Contact name'** and **'Contact number'** in the **'Submitted by'** field to confirm who is making the changes, before you select **'Next'**.

EDR online services
Change of details
Name details
Address details
Contact details
Online Subscription Service

EDR - change of location of records

Care of	
Building name	
Floor	
Jnit/Shop	
Suite	
Street number	10
Street name 🛪	BAY
Гуре	✓
Direction	\checkmark
Suburb/Town 🛪	PARRAMATTA
State 🛪	New South Wales
Postcode 苯	2150
Do you want to make this address your postal address?	○ Yes ● No
Do you want to make this address your place of business address?	○ Yes ● No
pmitted by	
Contact name 🛪	John Citizen
Contact number★	98123456 ×

2.2.2 Review and select 'Submit' if all details are correct.

EDR online services
Change of details
Name details
Address details
Contact details
Online Subscription Service

EDR - change of location of records

You have made the following changes.

Details	
Care of	
Building name	
Floor	
Unit/Shop	
Suite	
Street number	10
Street name	BAY
Туре	
Direction	
Suburb/Town	PARRAMATTA
State	New South Wales
Postcode	2150
Do you want to make this address your postal address?	No
Do you want to make this address your place of business?	No

Select submit to confirm your changes.

Submitted by	
Contact name	John Citizen
Contact number	9812 3456
Back Cancel Submit	

2.2.3 A message will now confirm the changes have been made. Select 'Print' to keep a record of your changes and select 'Close' to return to the 'Change of details' landing page.

Submitted by			
Contact name	John Citizen		
Contact number	9812 3456		
The request for the chang	e of address has been saved.		
Close Print			

- 2.3 Selecting 'Postal address', you will have the option to update text fields as in other address pages. Make text changes or select radio buttons to make the **postal address** the same as the **location** of records or place of business address.
 - 2.3.1 Complete **'Contact name'** and **'Contact number'** in the **'Submitted by'** field to confirm who is making the changes, before you select **'Next'**.

2021 16:44:14		MR JOHN CITIZEN (138518248)
R online services	EDR - change of pos	stal address
Change of details		
Name details	The asterisk (*) indicates a	mandatory field.
Address details	Details	
Contact details	Address format*	GPO Box 🗸
Online Subscription Service	Care of	
	Box no. *	550
	Suburb/Town*	SYDNEY
	State *	New South Wales
	Postcode *	2001
	Submitted by	
	Contact name *	John Citizen
	Contact number*	98123456 ×

- 2.3.2 Review and select 'Submit' if all details are correct.
- 2.3.3 A message will now confirm the changes have been made. Select **'Print'** to keep a record of changes and select **'Close'** to return to the **'Change of details'** landing page.

Submitted by		
Contact name	John Citizen	
Contact number	9812 3456	
The request for the change of addres	s has been saved.	
Close Print		

Change contact details

1. From the **'Change of details'** landing page, select **'Contact details'** if you need to add or modify the contacts you previously listed details for.

an 2021 16:44:14		MR JOHN CITIZEN (138518248)	
EDR online services	Electronic D	uties Returns - change of details	
Change of details			
Name details	Client ID	138518248	
Address details	ABN	99999999999	
Contact details	Name Status	JOHN CITIZEN Active	
Online Subscription Service	Olalus	Avive	
	Select the type of	details you want to change	
	Name details		
	Address details		
	Contact details		
	Online Subscrip	tion Services	

2. Select the **'Modify icon'** if you would like to make changes to an existing contact or select **'Add new contact'** to add additional contacts.

or 2016 16:48:30				MR JOHN	CITIZEN (138	518248)	
EDR online services	EDR - ch	ange of cont	act				
Change of details	The asterisk	(*) indicates a ma	andatory field.				
Name details			acts by selecting the A	dd new conta	ct button		
Address details	Tou can pro-		acts by selecting the P		ct button.		
Contact details	Action	Name	Contact type	Other type	Phone	Email address	Mobile
Online Subscription Service	🛐 јон	N CITIZEN	EDR Approval Holder		9685 3216	john.citizen@revenue.nsw.gov.au	0412 536 97
	Add new c	ontact					
	- Submitted b	у					
	Contact	name*					
		number*					

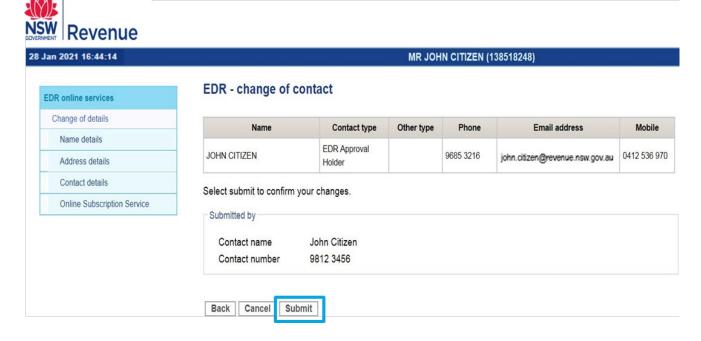
- 2.1 Selecting **'Add new contact'**, a dropdown menu will appear for selecting **contact type** and text fields for details. There are four contact types that can be added, including:
 - EDR Approval Holder (mandatory)
 - EDR Authorised Staff
 - EDR Primary Contact
 - EDR Payment Enquiries Contact.
- 2.2 Select the contact type and enter details in text fields before selecting 'Save'.

Contact type 苯	EDR Approval Holder	
Name 🖈		
Phone number 🛪		
Email address *		
Mobile		

2.3 Complete **'Contact name'** and **'Contact number'** to confirm who is making the changes, before you select **'Next'**.

an 2021 16:44:14				MR JOHN	CITIZEN (138	518248)	
EDR online services	EDR	- change of co	ontact				
Change of details	The ast	erisk (*) indicates a	mandatory field				
Name details			ontacts by selecting the A	Add now control	ot button		
Address details	Tou ca	n provide several co	Shiacts by selecting the A	Add new conta	ici bullon.		
Contact details	Action	Name	Contact type	Other type	Phone	Email address	Mobile
Online Subscription Service		JOHN CITIZEN	EDR Approval Holder		9685 3216	john.citizen@revenue.nsw.gov.au	0412 536 970
	Add	new contact					
	Submi	itted by					
	Cor	ntact name *	John Citizen				
	Co	ntact number*	98123456	×			

2.4 Review and 'Submit'.



2.5 A message will now confirm the changes have been made. Select **'Print'** to keep a record of your changes and select **'Close'** to return to the **'Change of details'** landing page.

3 Jan 2021 16:44:14			MR JOH	HN CITIZEN (138518248)	
EDR online services	EDR - change of c	contact				
Change of details	Name	Contact type	Other type	Phone	Email address	Mobile
Name details		EDR Approval		9685 3216	john.cifizen@revenue.nsw.gov.au	0412 536 970
Address details	JOHN CITIZEN	Holder				
Contact details	Submitted by					
Online Subscription Service	Contact name	John Citizen				
	Contact number	9812 3456				

Existing EDR clients

When EDR clients who did not register for EDR online, update their contact details, there may not be an EDR Approval Holder displayed. For the purposes of EDR, the approval holder is the principle of the business or a director or partner.

One of the contacts must be an EDR Approval Holder. If an EDR Approval Holder contact type is not added, you will be prompted to add this contact information before selecting **'Next'**.

To ensure that your **EDR client details** has at least one contact who is an EDR Approval Holder, follow the steps given for **changing client contact details** in the previous pages.

When an approval holder's email is first added using the online form, they will receive an email from Revenue NSW requesting email verification.

Subscribe to the Online Subscription Service (OSS)

If you are changing a contact person, it is important to ensure that the contact person is subscribed to the OSS.

1. From the change of details landing page or navigation menu, select the **online subscription service**, which will open in a new window



Online Subscription Service

Welcome to the Online Subscription Service (OSS).

OSS provides important updates on payroll tax, land tax, duties, legislation, levies, unclaimed money and first home benefits.

Select your areas of interest to receive information relevant to you and your business. If you are an existing subscriber you can update your preferences.



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- 2. Select 'Revenue NSW email updates'
- 3. To complete your subscription, enter and confirm your 'Email address'
- Select your preferred email format, text or HTML
- 5. Select 'Categories of interest' from those provided and select 'Subscribe to the selected categories'

Online Subscription Se	ervice
Welcome to the Online Subscriptio	n Service (OSS).
OSS provides important updates on	payroll tax, land tax, duties, legislation, levies, unclaimed money and first home benefits.
Select your areas of interest to re- preferences.	eive information relevant to you and your business. If you are an existing subscriber you can update you
Please enter these required fields:	
Email address	
Confirmation of email address Please select your preferred en © Text @ HTML	ail format:
Please select your preferred en ◎ Text ම HTML	
Please select your preferred en Text HTML Please select categories of interes Payroll tax	2
Please select your preferred en Text HTML Please select categories of interes Payroll tax	
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual r Land tax Rates, thresholds and change	econciliation and free seminars.
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual m Land tax Rates, thresholds and change Other NSW taxes	econciliation and free seminars.
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual re Land tax Rates, thresholds and change Other NSW taxes Legislation changes and free Duties	econciliation and free seminars. As to land tax. Seminars.
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual r Land tax Rates, thresholds and change Other NSW taxes Legislation changes and free Duties Contracts, conveyancing, mo	econciliation and free seminars.
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual re Land tax Rates, thresholds and change Other NSW taxes Legislation changes and free Duties	econciliation and free seminars. es to land tax. seminars. rtgages, Electronic Duties Returns and transfer of shares/units.
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual re Land tax Rates, thresholds and change Other NSW taxes Legislation changes and free Duties Contracts, conveyancing, mo Levies News on parking space levy a Legislation	econciliation and free seminars. es to land tax. seminars. rtgages, Electronic Duties Returns and transfer of shares/units. nd health insurance levy.
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual re Land tax Rates, thresholds and change Other NSW taxes Legislation changes and free Duties Contracts, conveyancing, mo Levies News on parking space levy a Legislation	econciliation and free seminars. es to land tax. seminars. rtgages, Electronic Duties Returns and transfer of shares/units.
Please select your preferred en Text HTML Please select categories of interes Payroll tax Monthly calculator, annual r Land tax Rates, thresholds and change Other NSW taxes Legislation changes and free Duties Contracts, conveyancing, mo Levies News on parking space levy a Legislation Budget announcements, reve	econciliation and free seminars. es to land tax. seminars. rtgages, Electronic Duties Returns and transfer of shares/units. nd health insurance levy. nue rulings and changes or reviews of Acts.

Since the OSS subscription service opens in a new window, when you have completed it, return to the online **'Change of details' form, check all changes have been made and submitted, then select 'Logout'**.

