

Statement for Dutiable Transaction not Effected by a Written Instrument



Note:

- This statement must be made by a person who, under a transaction not effected by a written instrument, acquires any dutiable property listed below
- Under the *Taxation Administration Act 1996*, it is an offence to give false or misleading information
- Print clearly in the boxed spaces and tick the appropriate boxes.

To: The Chief Commissioner of State Revenue

I,
of

I am the transferee or one of the transferees
 a duly authorised officer of the transferee
 or one of the transferees

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Name of company

under a dutiable transaction not effected by a written instrument

1. The transaction is:

- a transfer of dutiable property
- an agreement for the sale/transfer of dutiable property
- a declaration of trust over dutiable property
- a surrender of an interest in land in New South Wales
- a foreclosure of a mortgage over dutiable property
- a vesting of dutiable property by or as a consequence of a court order
- the enlargement of a term in land into a fee simple under section 134 of the *Conveyancing Act 1919*
- a vesting of land in New South Wales by, or expressly authorised by, statute law
- a lease in respect of which a premium is paid or agreed to be paid

2. The transaction occurred on

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3. The dutiable property is: ➤ See section 11 of the Act for details of dutiable property

- land** in New South Wales
- a **lease** of land in New South Wales
- the **goodwill** in New South Wales of a business
- intellectual property** that has been used or exploited in New South Wales during the previous 12 months, if the subject of a dutiable transaction together with the goodwill of a business
- goods** in New South Wales, if the subject of a dutiable transaction together with any other dutiable property
- an **interest in a partnership** that has partnership property that is dutiable property
- shares** (other than shares quoted on the ASX or a recognised stock exchange) in a NSW company, or in a corporation incorporated outside Australia that has its Australian registry in NSW
- units** (other than units quoted on the ASX or a recognised stock exchange) in a unit trust scheme registered on a register kept on New South Wales
- a **statutory licence** or permission under a Commonwealth or New South Wales law
- a **poker machine entitlement** within the meaning of the *Gaming Machines Act 2001*
- transferable floor space** in New South Wales
- a **land use entitlement**
- an **option to purchase land** in New South Wales
- other dutiable property ➤ See section 11 of the Duties Act 1997

4. Detailed description of the property

5. Name(s) and address(es) of other transferees (if any)

6. Name(s) of the transferor(s)

7. Relationship (if any) between the transferors and transferees

8. Unencumbered value of the dutiable property as at date of transaction

\$

9. Amount or value of consideration for the dutiable transaction

\$

10. The dutiable transaction is is not

one of several dutiable transactions, involving transferees who are the same or associated persons, transferors who are the same or associated and occurring within 12 months of each other, which together form, evidence, give effect to or arise from what is, substantially, one arrangement relating to separate items of dutiable property, or separate parts of, or interests in, the dutiable property.

If you ticked the 'is' box above, please provide details of the other dutiable transaction(s)

Declaration

I certify that the above details are true and correct.





Signature	Date / /
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Contact details

Privacy statement

The information you provide in this form is required by the Office of State Revenue (OSR) to determine your liability under the *Duties Act 1997* for the transactions you have described on this form. The information may be disclosed to third parties with your consent or as required or permitted by law. You may review or update personal information held by OSR by contacting the Office.

Contact details

 1300 139 814* (Monday – Friday, 8.30 am – 5.00 pm) *Interstate clients please call (02) 9689 6200
 www.osr.nsw.gov.au  duties@osr.nsw.gov.au  Help in community languages is available.

Offices (Monday – Friday, 8.30 am – 4.30 pm)

 Office address	 Postal address	DX number
The Lang Centre, 132 Marsden Street, Parramatta	GPO Box 4042 Sydney NSW 2001	DX 456 Sydney
Level 6, 90 Crown Street, Wollongong	PO Box 666 Wollongong NSW 2520	DX 5245 Wollongong

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